

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,050.60	275.50	1.16%
BSE Sensex	77,550.25	918.60	1.20%
GIFT Nifty*	23,756.50	-335.00	-1.39%
Dow Jones	47,916.60	-269.23	-0.56%
S&P 500	6,816.89	-7.77	-0.11%
NASDAQ	22,902.90	80.48	0.35%
FTSE 100	10,600.50	-2.95	-0.03%
CAC 40	8,259.60	13.80	0.17%
DAX	23,803.95	-3.04	-0.01%
Shanghai*	3,981.33	-4.90	-0.12%
Nikkei 225*	56,348.50	-575.59	-1.01%
Hang Seng*	25,594.63	-298.92	-1.15%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	104.87	8.30	8.59%
Oil (Brent)	102.33	7.13	7.49%
Gold	4,741.60	-45.80	-0.96%
Silver	74.33	-2.15	-2.81%
Copper	12,660.50	205.50	1.65%
Cotton	0.73	0.00	-0.05%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.28%
USD/INR	92.73	0.06	0.06%
GBP/INR	124.62	0.41	0.33%
EUR/INR	108.61	0.43	0.40%
DXI Index	99.02	0.16	0.00%

VIX	Value	Change (Pts)	Change (%)
India	18.85	-1.58	-7.73%
S&P 500	19.23	-0.26	-1.33%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.91	-0.040
US 10-Year Yield	4.35	0.034

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 275 points higher at 24,050 on Friday.

## Ajmera Realty &amp; Infra India

The company reported FY26 pre sales ₹1,701 crore up 57% YoY collections ₹1,103 crore up 71% YoY and sales area 6,60,246 sq ft up 11% YoY.

## Enviro Infra Engineers

The company received LoEs for two Maharashtra EPC STP projects worth ₹587.21 crore and ₹384.98 crore with 24 month execution timeline.

## Godrej Properties

The company reported FY26 booking value ₹34,171 crore up 16% YoY, collections ₹19,965 crore up 17% YoY, operating cash flow ₹7,830 crore up 5% YoY.

## Larsen &amp; Toubro

The company through subsidiary acquired 100% stake in International Green Scapes for ₹1,123 crore via cash deal acquiring 58.23 lakh shares.

## NTPC

The company announced COD of 250 MW unit of Tehri PSP via subsidiary THDC India taking total installed capacity to 89,378 MW and commercial capacity to 88,298 MW.

## Pace Digitek

The company through subsidiary Lineage Power delivered 178 BESS units operationalised ~2.5 GWh capacity and is executing deployments across utility and private sector projects.

## Park Medi World

The company launched multi super specialty hospital in Panchkula with Tricity capacity at ~850 beds alongside ongoing Mohali expansion.

## Power Mech Projects

The company secured ₹296 crore contract from MMMOCL for 5 year O&M of 19.54 km Mumbai Monorail corridor covering 17 stations.

## RailTel Corporation

The company received ₹23.18 crore work order from Goa Building and Other Construction Workers Welfare Board to develop online portal.

## Texmaco Rail &amp; Engineering

The company received an order worth ₹23.57 crore from Hindalco for supply of one BTAP rake and one brake van.

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